



NATIONWIDE SELF STORAGE TAX REPORTING INFORMATION

2017

This information has been provided to assist you in claiming any tax deductions received with respect to your investment in NationWide Self Storage trust offerings ("NationWide") and is not to be considered as tax advice.

NationWide recommends that investors in NationWide consult with their professional tax and/or investment advisor to determine the appropriate use of tax deductions and other tax considerations.

WHAT IS A T3 STATEMENT OF TRUST INCOME?

A T3 Statement of Trust Income Allocations and Designations ("T3") is provided only in the years that you may have investment income from a non-registered trust account. A T3 tells you how much income you received from your trust investment for a given tax year.

Quebec resident investors may also receive a Relevé 16 tax slip ("RL-16").

The capital gains information reported on your T3 / R16 is the result of the sale of securities within the pool.

NON-REGISTERED ACCOUNTS

If you are a non-registered account holder you will receive a T3 – Statement of Trust Income Allocation and Designations (and a RL-16 – Statement of Trust if you are a resident of Quebec).

Tax Forms	Target Mailing Date	Mailing Office
> T3 and RL-16	Third week of February ¹	NationWide back office

¹ Please note, T3 and RL-16 forms are only produced on the years that NationWide has made cash distributions to investors. NationWide I Self Storage Trust and NationWide II Self Storage Trust did not commence cash distributions in 2017.

REGISTERED ACCOUNTS

As income received within a registered account (e.g., RRSP, RRIF) is generally not taxable, you will not receive any of these forms for these accounts. You may, however, receive either contribution receipts or withdrawal slips for these accounts, as applicable.

٦	Tax Forms	Target Mailing Date	Mailing Office
>	Consolidated receipt for RRSP contribution from March 1 to December 31	Fourth week in January	OTC, CWT or Computershare
>	Receipt for RRSP contributions made in the first 60 days of the current calendar year	Weekly commencing February until the first week in March	OTC, CWT or Computershare
>	T4RSP, T4RIF and Relevé 2	Last week in January	OTC, CWT or Computershare
>	NR4 (for Non-Residents only)	Last week in March	OTC, CWT or Computershare

KEY BOXES THAT MAY REPORT AMOUNTS

1. Dividends from Canadian corporations:

- » Box 49 & 23: Actual amount of dividends received
- » Box 50 & 32: Taxable amount of dividends (to be reported on tax return)
- » Box 51 & 39: Dividend tax credit (to be reported on tax return)

2. Capital Gains:

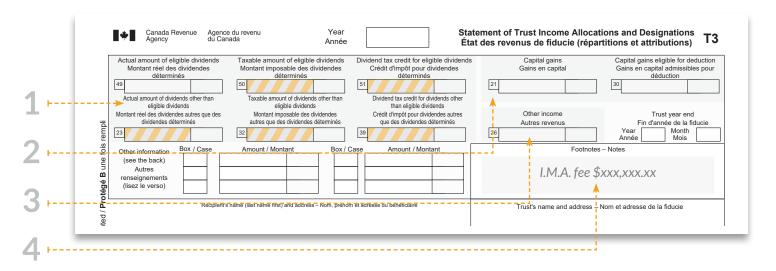
» The capital gains reported here are the result of sale of securities within the pools.

Other Income:

» Can include any other sources of income.

4. Investment Management Fee:

» This fee paid within a non-registered account is generally tax deductible as investment counsel fees.



The figures listed on your T3/RL-16 summarize the income by pool. The totals of each of the columns in the summary correspond to the totals in the T3/RL-16 boxes and need to be inserted into the applicable sections of your T1 Tax Return.

The amount entered under "Other Income" represents interest income earned within the pool and the interest you earned on cash balances in your account.

Any amount entered under "Box 42" on the T3 or "Box M" on the RL-16 represents a return of capital from a pool, which may result in a reduction in your average cost. Return of capital must be considered when calculating the adjusted cost base of your investment, which will in turn affect the calculated gain or loss when the investment is sold. The adjusted cost of units of any pools distributing return of capital has been recalculated on your attached statement of dispositions.

You should use your T3 when completing Schedule 4, Statement of Investment Income, and Schedule 3, Capital Gains (or Losses) of your federal income tax return. The RL-16 is used for your Quebec income tax return, if applicable.

PLEASE NOTE

You may not Receive a T3 or RL-16 if

- 1. income is less than \$50 in a given year or if dividends and capital gains are less than \$1.00
- 2. you purchased your NationWide preferred trust units within your registered account (e.g., RRSP, RRIF) as income received within a registered account is generally not taxable. You may, however, receive either contribution receipts or withdrawal slips for these accounts, as applicable.